

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
W.R. GRACE & CO., *et al.*,)
Debtors.) Case No. 01-1139 (JKF)
) Jointly Administered
)
) **Objection Date: June 4, 2012 @ 4:00 pm**
) **Hearing Date: To be determined**

**NOTICE OF NINETEENTH INTERIM FEE APPLICATION OF CHARTER OAK
FINANCIAL CONSULTANTS, LLC, FOR APPROVAL AND ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
ASBESTOS PERSONAL INJURY CLAIMANTS**
THE PERIOD JANUARY 1, 2012 THROUGH MARCH 31, 2012

Name of Applicant:	<u>Charter Oak Financial Consultants, LLC</u>
Authorized to Provide Professional Services to:	<u>The Official Committee of Asbestos Personal Injury Claimants</u>
Date of retention:	<u>August 29, 2007, <i>nunc pro tunc</i></u> <u>to July 30, 2007</u>
Period for which compensation and reimbursement is sought:	<u>January 1, 2012 through March 31, 2012</u>
Amount of compensation sought as actual, reasonable and necessary:	<u>\$57,652.00</u>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<u>\$35.00</u>
Total amount of holdback fees sought for applicable period:	<u>\$11,530.40</u>

This is an: _____ monthly X interim _____ final application.

Charter Oak Financial Consultants, LLC's time and requested compensation in preparing this Application will appear on a subsequent application.

Monthly Interim Fee Applications for January 1, 2012 through March 31, 2012:

		Requested		Approved	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
3/12/2012 D.I. 28656	January 2012	\$15,315.20 (80% of \$19,144.00)	\$35.00	Pending	Pending
4/2/2012 D.I. 28435	February 2012	\$19,723.20 (80% of \$24,654.00)	\$0.00	Pending	Pending
5/1/2012 D.I. 28856	March 2012	\$11,083.20 (80% of 13,854.00)	\$0.00	Pending	Pending

Prior Interim Fee Applications:

		Requested		Approved	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
11/15/07 First Interim	July through September 2007	\$ 116,569.00	\$ 489.59	\$116,569.00	\$489.59
2/15/08 Second Interim	October Through December 2007	\$ 44,379.84	\$ 12.50	\$44,379.84	\$12.50
5/15/08 Third Interim	January Through March 2008	\$ 203,193.80	\$ 336.00	\$203,193.80	\$336.00
8/14/08 Fourth Interim	April through June 2008	\$ 147,959.00	\$ 108.00	\$147,959.00	\$108.00
11/17/08 Fifth Interim	July through September 2008	\$ 108,192.75	\$ 84.00	\$ 108,192.75	\$ 84.00
2/13/09 Sixth Interim	October through December 2008	\$ 85,245.50	\$ 170.88	\$ 85,245.50	\$ 170.88
5/13/09 Seventh Interim	January through March 2009	\$ 68,992.50	\$ 3.92	\$68,992.50	\$3.92
8/17/09 Eighth Interim	April through June 2009	\$44,357.50	\$0.00	\$44,357.50	\$0.00
11/16/09 Ninth Interim	July through September 2009	\$43,775.50	\$0.00	\$43,775.50	\$0.00
2/12/10 Tenth Interim	October through December 2009	\$ 74,236.50	\$ 156.00	\$ 74,236.50	\$ 156.00

5/14/10 Eleventh Interim	January through March 2010	\$ 80,530.00	\$ 39.96	\$ 80,530.00	\$ 39.96
8/13/10 Twelfth Interim	April through June 2010	\$47,787.00	\$0.00	\$47,787.00	\$0.00
11/15/2010 Thirteenth Interim	July through September 2010	\$29,189.50	\$46.69	\$29,189.50	\$46.69
2/15/2011 Fourteenth Interim	October through December 2010	\$37,525.00	\$0.00	\$37,525.00	\$0.00
5/15/2011 Fifteenth Interim	January through March 2011	\$62,819.00	\$0.00	\$62,819.00	\$0.00
8/16/2011 Sixteenth Interim	April through June 2011	\$84,294.00	\$10.32	\$84,294.00	\$10.32
11/14/2011 Seventeenth Interim	July through September 2011	\$91,455.50	\$251.00	Pending	Pending
2/15/2012 Eighteenth Interim	October through December 2011	\$43,074.00	\$2.08	Pending	Pending

**SUMMARY OF COMPENSABLE TIME OF PROFESSIONALS FOR BILLING
PERIOD JANUARY 1, 2012 THROUGH MARCH 31, 2012**

Name, Position, Years Experience	Hours Billed	Hourly Rate	Amount of Fees
Bradley Rapp, Senior Managing Director	27.9	\$650.00	\$18,135.00
James Sinclair, Senior Managing Director	37.7	\$650.00	\$24,505.00
Peter Cramp, Associate	35.3	\$360.00	\$12,708.00
Gibbons Sinclair, Associate	6.4	\$360	\$2,304.00
Total	107.3		\$57,652.00

COMPENSATION SUMMARY BY PROJECT CATEGORY

Project Category	Total Hours for the Period 1/1/12 through 3/31/12	Total Fees for the Period 1/1/12 through 3/31/12
Asset Analysis and Recovery	37.9	\$16,689.00
Asset Disposition	0	\$0.00
Business Operations	0	\$0.00
Case Administration	0	\$0.00
Claims Analysis Objection & Resolution (Asbestos)	0	\$0.00
Claims Analysis Objection & Resolution (Non-Asbestos)	0	\$0.00
Committee Administration	0	\$0.00
Data Analysis	0	\$0.00
Employee Benefits/Pension	17.7	\$11,215.00
Employment Applications (applicant)	0	\$0.00
Employment Applications (others)	0	\$0.00
Fee Applications (applicant)	4.8	\$2,088.00
Fee Applications (others)	0	\$0.00
Financing	6.2	\$4,030.00
Hearings	0	\$0.00
Litigation	0	\$0.00
Plan and Disclosure Statement	24.7	\$15,127.00
Relief from Stay Proceedings	0	\$0.00
Retention (Others)	0	\$0.00
Tax Issues	0	\$0.00
Tax Litigation	0	\$0.00
Travel (non-working)	0	\$0.00
Valuation	15.0	\$8,503.00
ZAI Science Trial	0	\$0.00
Totals:	107.3	\$57,652.00

EXPENSE SUMMARY

Expense Category	Provider, if applicable	Total Expenses For the Interim Period
Long Distance Telephone		\$0
Xerox (\$0.10 per page)		\$0
Overnight Delivery	Federal Express	\$0
Facsimile		\$0
Research	Bonds Online	\$35.00
Postage		\$0
Travel		\$0
Online Research		\$0
TOTAL:		\$35.00

CHARTER OAK FINANCIAL
CONSULTANTS, LLC

/s/ James P. Sinclair

James P. Sinclair
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Mamaroneck, NY 10543
(914) 372-1874

*Financial Advisor for the Official Committee of
Asbestos Personal Injury Claimants*

Dated: May 15, 2012